



4 October 2018

TO ALL KNOWN CREDITORS

LDK SOLAR CO., LTD. (IN OFFICIAL LIQUIDATION) (the “Company”)

Dear Sirs

I refer to previous correspondence in relation to the liquidation of the Company.

Annual Meeting of Creditors

In accordance with Order 8, rule 2 of the Companies Winding Up Rules 2008 (as amended) (“CWR”), the Joint Official Liquidators (“JOLs”) of the Company have convened an annual meeting of creditors, which will be held by telephone conference on Thursday, 25 October 2018 (the “Annual Meeting”).

The purpose of the Annual Meeting is to provide an update regarding the conduct of the official liquidation.

Attached at **Appendix A** is a formal notice of the Annual Meeting, details of which are set out below:

Date: Thursday, 25 October 2018

Time: 11:00am (Hong Kong Time)

Dial in details for the Annual Meeting are set out below:

Cayman Islands/USA +1 605 475 5619

Hong Kong +852 3018 9119

Passcode To be provided upon request by email to LDKSolarco@fticonsulting.com

Any creditor intending to participate in the Annual Meeting must send written notice of their intention to do so by no later than **12 noon (Hong Kong Time) on Wednesday, 24 October 2018 by email to LDKSolarco@fticonsulting.com**.

JOLs Third Report to Creditors

In accordance with Order 10, rule 1 of CWR, the JOLs intend to issue their third report to the creditors regarding the conduct of the official liquidation (the “Third Report”) in advance of the Annual Meeting. The JOLs intend to issue their Third Report, by e-mail, no later than Tuesday, 23 October 2018.

FTI Consulting | 富事高諮詢有限公司

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Representation and Forms of Proxy

All creditors who wish to participate in the Annual Meeting must complete a Proxy Form unless they are individual investors who are attending the meeting by telephone conference. A Proxy Form is enclosed at **Appendix B**.

Completed Proxy Forms must be lodged with the JOLs by no later than **12 noon (Hong Kong Time) on Wednesday, 24 October 2018** by e-mail to LDKSolarco@fticonsulting.com.

Please do not hesitate to contact William Pan by telephone on +852 3768 4500 should you have any questions.

Yours faithfully



John Batchelor
Joint Official Liquidator

APPENDIX A

NOTICE OF ANNUAL MEETING



LDK Solar Co., Ltd. – In Official Liquidation (the “Company”)
Registration Number: 166736

NOTICE IS HEREBY GIVEN THAT pursuant to Order 8, rule 2(3)(d) of the Companies Winding Up Rules 2008 (as amended), the annual meeting of creditors of the Company will be held **on Thursday, 25 October 2018 at 11:00am (Hong Kong Time/China Standard Time)/ Wednesday, 24 October 2018 at 10:00pm (Cayman Islands Time) and 11:00pm (Eastern Daylight Time)**, by telephone conference (“Annual Meeting”).

Dial in details for the Annual Meeting are set out below:

Hong Kong	+852 3018 9119
Cayman Islands/USA	+1 605 475 5619

Passcode To be provided upon request by email to LDKSolarco@fticonsulting.com

Any creditor intending to participate in the Annual Meeting must complete a proxy form (if applicable) and return the completed form, by e-mail to: LDKSolarco@fticonsulting.com by no later than **12 noon (Hong Kong Time) on Wednesday, 24 October 2018**.

Business of the Annual Meeting

1. Provide an update regarding the conduct of the official liquidation to date.

Dated this 4th day of October 2018



John Batchelor
Joint Official Liquidator

Contact for Enquiries

William Pan
FTI Consulting (Hong Kong) Limited
Level 35, Oxford House
Taikoo Place, 979 King’s Road
Quarry Bay
Hong Kong

Tel: +852 3768 4500

APPENDIX B

PROXY FORM



LDK SOLAR CO., LTD. – IN OFFICIAL LIQUIDATION (the “Company”)

FORM OF PROXY

ANNUAL MEETING OF CREDITORS

I/We.....

of.....

being a creditor of the Company wish to appoint

.....

of.....

or failing him/her, John Batchelor of FTI Consulting (Hong Kong) Limited (“FTI Consulting”) or failing him, any other authorised representative of FTI Consulting, as my/our proxy to vote for me/us on my/our behalf, at the annual meeting of creditors to be held on **Thursday, 25 October 2018 at 11:00am (Hong Kong Time/China Standard Time)/Wednesday, 24 October 2018 at 10:00pm (Cayman Islands Time) and 11:00pm (Eastern Daylight Time)** or at any adjournment of that meeting (“Annual Meeting”)

Signature: _____

Date: _____

Notes

1. All Creditors who wish to vote at the Annual Meeting must complete the proxy form unless they are individuals attending by telephone conference. A proxy form will be required from all Creditors which are corporate bodies.
2. To be valid, this form of proxy must be completed and returned (together with any power of attorney or other authority under which it is signed) as soon as possible and in any event no later than **12 noon (Hong Kong Time) on 24 October 2018**.
3. Completed proxies may be lodged by e-mail to LDKSolarco@fticonsulting.com.